Quote by Shravan Shetty, Managing Director, Primus Partners

Published in NDTV
July 10, 2026| 03:54 PM IST

Stock Market Highlights, Sensex Today: Sensex Settles 827 Points Higher Amid Positive Global Cues

Authored by Prateek Shukla

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Article Content:

Stock Market, Sensex, Share Market, Nifty Highlights: Brent crude traded near $76 while US West Texas Intermediate was below $72 per barrel.

Stock Market Highlights: Indian equity benchmarks opened in green on Friday. At the open, Sensex gained over 660 points. Meanwhile, the NSE Nifty50 opened at 24,124.70, up 162 points or 0.62 per cent.

Separately, the rupee opened 10 paise stronger at 95.29 against the US dollar, compared to Thursday's close of 95.39 a dollar. At the close, Sensex settled 827 points higher while the Nifty was up 244 points.

India's UPI Boom Has a Shadow Economy: mFilterIt Uncovers Over 5.24 Lakh Mule Instances Fuelling Organised Fraud in a Single Month

mFilterIt, a new-age, tech-driven company on a mission to create a safe, transparent, and secure digital ecosystem, has raised a strong concern about the rise of mule accounts in the country. In March 2026 alone, mFilterIt's ongoing surveillance of the digital payment ecosystem flagged a staggering 5,24,121 mule instances, evidence not of scattered scams, but of an entrenched, industrial-scale fraud network hiding in plain sight.

At the heart of this shadow economy are the "mules", bank accounts, UPI IDs, and merchant accounts hijacked into service as invisible conduits for dirty money; most of these "mules: are willing accomplices. Many belong to ordinary Indians who have no idea their identities are laundering the proceeds of fraud.

India's 'Dark Data' Crisis: Why Experts Warn Of Million-Dollar Losses

Experts say companies will benefit more if they extract more value from existing information rather than endlessly collecting new data.

Expert View By Nitin Agrawal

Nitin Agrawal, CEO, Mutual Funds, InCred Money

Industry AUM stands at Rs 82.22 lakh crore as on June 30, 2026, an increase relative to May Rs 81.58 lakh crore. Despite the massive base, industry experienced an overall outflow of Rs 0.53 lakh crores. However this headline number masks a highly polarised market reality: while there was a tremendous drawdown in the debt segment, mainly related to corporate quarter-end outflows, there was an increase in the capital allocation towards equity and passive schemes.

Equity-oriented schemes pulled in net inflows of Rs 28,973 crore in June 2026, continuing a streak of positive monthly inflows that has now held for several quarters, through market corrections, geopolitical uncertainty, and sentiment-driven volatility. Continuity at this scale is the real story, not the marginal month-on-month movement.

23% Karnataka Youth Neither Working, Nor Studying. Bengaluru Bears The Load

Despite Karnataka's free bus travel scheme for women, women in 20 of the state's 31 districts still face restrictions on travelling alone to markets.

Can You Lose Pension Over Absence From Work? Orissa High Court Draws The Line

The legal dispute dates back to disciplinary proceedings initiated against a railways employee after he remained away from duty.

India Markets Today: Expert View By Shravan Shetty

Shravan Shetty, Managing Director, Primus Partners

The markets should close higher today driven by global rally and reduction vix of Indian market. If indices is driving the gain while the broader markets are also in positive territory.

Stock Market Live: Expert View By InvestorAi

The Thesis

Thursday's recovery was selective - healthcare and pharma emerged with the broadest conviction after Wednesday's sharp correction. Brent's overnight pullback to $77 signals markets pricing a contained Hormuz conflict, handing Indian pharma exporters a dollar tailwind with the rupee at Rs 95.5. DII inflows of Rs 2,057 Cr into the recovery anchor the domestic bid, with GIFT Nifty signalling a positive open into Friday.

Where We're Concentrated

Exposure concentrates in two defensive pockets: domestic hospital infrastructure insulated from energy markets, and dollar-earning generic pharma with intact US pricing power. A smaller position in premium consumer textiles and base metals adds commodity optionality should Hormuz disruption deepen next week. The thesis breaks on a sustained Brent move above $80 - the threshold that reignites inflation expectations and triggers FII outflows.

Conviction Picks

Highest Conviction

Apollo Hospitals Enterprise

Largest domestic hospital chain; zero crude linkage while defensives outperform in a Hormuz-risk week.

Torrent Pharmaceuticals

Top-ranked in large-cap momentum; dollar generic revenues expand naturally as the rupee holds near ₹95.5.

Dr. Reddy's Laboratories

Major US generics exporter; Iran-dollar tailwind expands margins as domestic pharma demand stays uncorrelated to crude.

Page Industries

Premium innerwear leader; an essential consumer category insulated from crude and geopolitical swings.

Vedanta

Diversified metals; Hormuz supply fears support copper and zinc while domestic energy operations provide an INR hedge.

One Thing to Watch

Brent above $80 A sustained close above $80 signals repriced supply risk from prolonged Hormuz disruption - the trigger for FII outflows and a Nifty 50 retest of 23,800.

Stock Market LIVE: India VIX Drops Over 9%

The Nifty India Volatility index dropped 9.21 per cent to 12.13, indicating a decrease in expectation of near-term uncertainty.

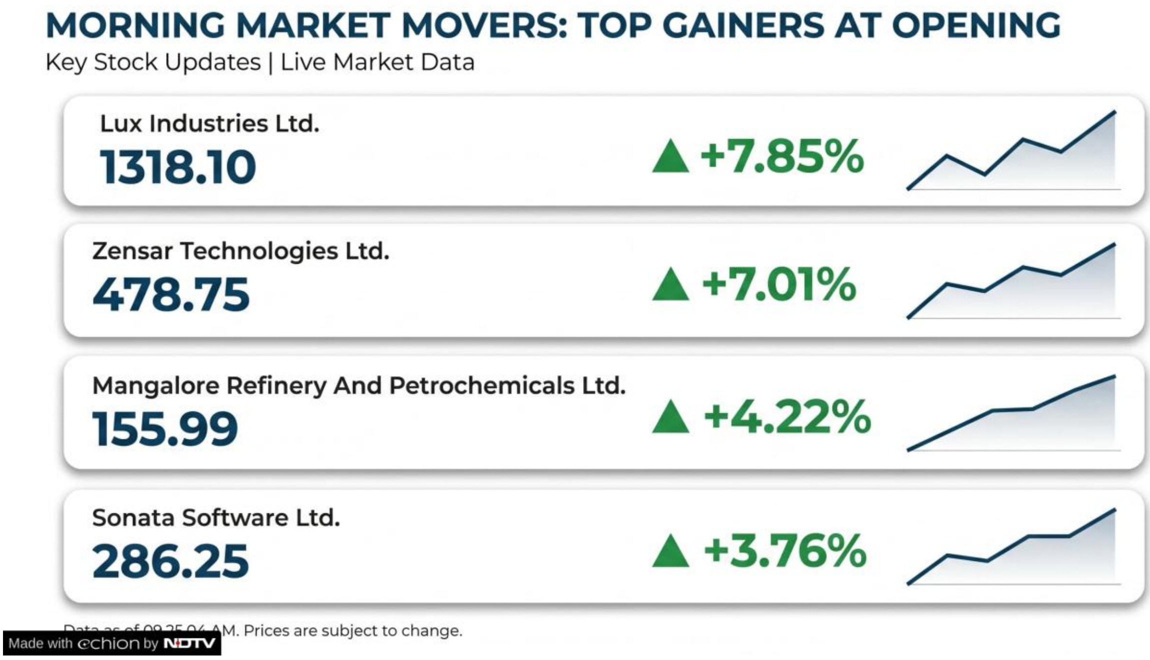
Market News LIVE: ONGC Approves Strategic Oil Reserve Expansion

State-owned Oil and Natural Gas Corp. approved an expansion of the country's strategic oil reserves, highlighting a push to strengthen energy resilience following the shock of the Iran war.

Market News LIVE: RailTel Corp gets order worth Rs 18.54 crore in UP

RailTel Corp received order worth Rs 18.54 crore from Uttar Pradesh's Information Technology And Electronics Department to design, install, and maintain educational, vocational labs, hardware for teacher and other staff training.

Share Market News: Check Top Gainers



Stock Market News: SBI Funds' IPO Price Band Deals A Blow To Grey Market Punters

SBI Funds Management, India's largest asset manager, has fixed the price band for its Rs 11,693 crore initial public offering (IPO) at Rs 545-574 per share. The upper end of the price band is nearly 30% lower than the unlisted market price of around Rs 820 earlier this week.

Stock Market Live Updates: Global Markets Updates

- Japan's Topix rose 0.9%

- Australia's S&P/ASX 200 rose 0.4%
- Hong Kong's Hang Seng rose 0.8%
- The Shanghai Composite rose 0.5%
- Euro Stoxx 50 futures were little changed

Stock Market LIVE Updates: TCS Share Price Gains 4% Post Q1 Results

Tata Consultancy Services share price rose 4.09 per cent to Rs 2,133.30 per share on the National Stock Exchange on Friday. The IT service company reported that its net profit increased 4.61 per cent Y-o-Y to Rs 13,349 crore for Q1FY27.

Dixon Tech Remains Top Pick For JP Morgan After Vivo JV Approval

Dixon Technologies India Ltd. is back to being a high-growth stock for the next two years, according to JPMorgan, after the long-awaited approval for its joint venture with smartphone maker Vivo. The brokerage maintained its 'Overweight' rating on Dixon and raised its target price to Rs 16,700 from Rs 14,300, implying an upside of nearly 39% from the stock's July 9 closing price of Rs 12,033.

Stock Market Today: Check BSE Sensex Heatmap

TCS 2114.10 +3.24%	TECHM 1469.30 +3.16%	INFY 1081.05 +2.95%	HCLTECH 1183.25 +2.93%	INDIGO 5310.00 +1.56%	ICICIBANK 1401.95 +1.47%
RELIANCE 1297.20 +1.37%	ULTRACEMCO 11671.65 +1.35%	TATASTEEL 190.15 +1.25%	ASIANPAINT 2704.00 +1.18%	BEL 410.25 +1.03%	ADANIPORTS 1815.75 +0.91%
M&M 3112.10 +0.87%	LT 3920.95 +0.87%	TRENT 2927.70 +0.82%	AXISBANK 1309.25 +0.79%	BAJAJFINSV 1908.90 +0.77%	HDFCBANK 823.80 +0.75%
SBIN 1028.60 +0.68%	MARUTI 13810.00 +0.59%	NTPC 345.50 +0.58%	HINDUNILVR 2155.00 +0.51%	TITAN 4575.45 +0.44%	ITC 283.15 +0.43%
POWERGRID 282.30 +0.41%	BAJFINANCE 1006.80 +0.35%	KOTAKBANK 378.30 +0.33%	ETERNAL 292.25 0.00%	SUNPHARMA 1927.25 -0.60%	BHARTIARTL 1912.85 -0.91%

Commodities Update By Akshat Siddhant

Akshat Siddhant, Lead quant analyst, Mudrex

Gold and silver recovered as improving geopolitical sentiment and a weaker U.S. dollar supported demand for precious metals. Gold climbed back above $4,100 per ounce after President Trump indicated that the U.S. and Iran would continue peace negotiations, easing immediate geopolitical concerns. Silver also strengthened to around $59. At the same time, crude oil stabilised near $72 per barrel, helping reduce fears of energy-driven inflation. From a technical perspective, gold faces key resistance around $4,200, while $4,000 remains an important support level. For silver, a sustained move above $64 could pave the way for a rally toward its recent monthly high near $71.

Crypto Update By Riya Sehgal

Riya Sehgal, Research Analyst, Delta Exchange

Recent moves across financial markets show that risk sentiment has improved, but the recovery is still fragile. Oil has eased from its recent spike, which reduced immediate inflation worries and helped U.S. equities stabilize. Tech and AI-linked stocks led the rebound, while broader markets remain sensitive to bond yields, Fed expectations and fresh geopolitical headlines.

Crypto has followed the same risk-on recovery. Bitcoin's bounce from the $62,000 zone shows dip-buying interest, but the structure is not fully bullish until BTC sustains above $64,000-$65,000. A breakout above this zone can open room toward $66,500-$68,000, while failure to hold $62,000 may bring another retest of $60,000-$61,000.

Ethereum looks technically stronger than Bitcoin in the short term. ETH is holding above key moving averages, with $1,800-$1,820 acting as the next resistance zone. A close above this range can extend the move toward $1,840-$1,860, while $1,730-$1,750 is the first support.

Gold and gold-linked tokens remain in a mixed setup. Safe-haven demand is supportive, but firm yields and a stronger dollar can limit upside. Technically, it needs a move above $4,130 for continuation toward $4,160-$4,170.

Crypto Update By CoinSwitch Markets Desk

BTC steadied today, holding just above $63K and clawing back after Wednesday's dip. The rebound came as fears over Iran cooled off fast, oil prices slid back toward $70 and markets shook off the geopolitical jitters, bringing buyers back into crypto. That said, BTC mostly just found its footing. Traders are still playing it a little safe, with options showing steady demand for downside protection. BTC is holding firm near $63K, awaiting a firmer catalyst.

Crypto Update By Nischal Shetty

Nischal Shetty, founder, WazirX

"Bitcoin is trading near $63,942, up 1.24%, with technical indicators showing a mild positive outlook. Momentum indicators continue to improve, while mixed moving averages suggest the market is consolidating before a clearer trend emerges.

Ethereum is trading near $1,771, up 1.58%, with daily technicals also reflecting improving momentum and strengthened buying interest. Futures traders are watching the $1,750 support zone and the $1,800-$1,820 resistance range for confirmation of the next directional move.

Meanwhile, SWIFT has launched a 24/7 blockchain-based payment system with 17 global banking groups across six continents, supporting faster cross-border settlements and tokenized financial infrastructure. Brazil's B3 exchange has also introduced options on Bitcoin, Ether, and Solana futures, expanding regulated crypto derivatives.

Institutional participation also remained active, with Abraxas Capital depositing $39 million into Aave (AAVE), while Arbitrum (ARB) gained over 13% after its Robinhood Chain integration."

AU Small Finance Bank and Zaggle Launch Customizable Co-Branded Credit Card

AU Small Finance Bank (AU SFB), India's largest Small Finance Bank and among the first in over a decade to receive the Reserve Bank of India's in-principle approval to transition into a Universal Bank, together with Zaggle Prepaid Ocean Services Limited (Zaggle), a leading spend management and SaaS-led fintech platform, today announced the launch of the AU Zaggle Co-Branded Retail Credit Card - a differentiated offering that combines enhanced rewards, customizable benefits and a seamless digital experience for today's evolving consumers.

The Card introduces an innovative Zagg Coins-to-cashback proposition, enabling cardholders to earn accelerated Zagg Coins across UPI and contactless spends, higher cashback upon crossing spend milestones and much more. Available on both Visa and RuPay networks, the card offers customers the flexibility to choose their preferred payment network.

Crypto Update By Vikram Subburaj

Vikram Subburaj, CEO, Giottus.com

Bitcoin traded near $63,800 on July 10, gaining about 3% over 24 hours, with its market capitalisation at roughly $1.28 trillion. The rebound from the recent $58,300 low is encouraging. However, the market is still in a recovery phase. It has not yet confirmed a bullish reversal.

Immediate support lies around $62,000-$61,500, followed by the more important $60,000-$58,300 demand zone. A break below this range could expose the broader realised-price support near $53,000. On the upside, Bitcoin must first clear $64,400, followed by $66,000-$67,000. The short-term holder cost basis near $72,200 remains the more significant structural hurdle.

On-chain indicators suggest that bottom formation is progressing, though selling pressure has not fully eased. Long-term holders now account for around 43% of realised profit and loss value. Their realised losses have also risen to approximately $280 million per day. This is the highest level since December 2022.This indicates continued capitulation by investors who bought near the previous market peak.

Stock Market Analysis: Expert View By Rajesh Palviya

Rajesh Palviya, Head of Research, Axis Direct

The Nifty 50 ended Thursday's session at 23,962.80, gaining 80.75 points or 0.34%, recovering part of the previous day's steep decline. The rebound was supported by buying in realty, consumer durables, pharma and financial stocks, while Bank Nifty outperformed the broader market. However, profit booking in the final hour prevented the index from sustaining above the 24,000 mark. IT and auto stocks remained relatively subdued.

Global cues remain supportive, with Wall Street extending gains overnight. The Nasdaq advanced 1.30%, the S&P 500 rose 0.81%, and the Dow Jones added 0.27%, aided by strength in semiconductor stocks. Asian markets are trading mixed to positive, while GIFT Nifty indicates a mildly positive start for domestic equities.

From a technical perspective, the near-term bias remains cautiously positive as long as Nifty holds above the 23,925 support level. A breach below 23,800 could trigger further weakness towards the 23,600-23,500 zone. On the upside, the index needs to decisively close above the 24,200-24,300 resistance zone to revive bullish momentum. Crude oil prices near $76 per barrel and the ongoing Q1 earnings season are likely to remain key drivers of market direction in the near term.

One QR Scan Can Tell If Your Medicine Is Fake. Here's How It Works

The government has steadily expanded the use of QR codes to make fake medicines harder to introduce into the supply chain.

Skipping Motor Insurance Renewal? Here's Here's How It Can Cost You More

The biggest casualty of a delayed renewal is 'No Claim Bonus'. A lapsed policy can also trigger a vehicle inspection before a fresh policy is issued.

Stock Market Live Updates: Check Total Market Cap Of All BSE Sensex Companies

At the close on Thursday, the total market cap of all BSE Sensex companies stood at Rs 4,75,94,567.